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BULLETIN  
MARITIME & PORT

EDITION 6 | AUGUST 2025



## EDITION 6

AUGUST 2025

In light of the ongoing developments in the maritime sector, our Ports and Maritime team has issued this bulletin covering the main legislative events, developments in the Brazil's National Agency of Waterway Transportation (ANTAQ) sphere, as well as business opportunities covering the period of June and July 2025.

For more information on any of these topics, we are prepared to assist.



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REGULATORY UPDATES

- **Decree No. 12,555/2025:** Provides for the rules, criteria, and procedures to be observed by individuals or legal entities, under public or private law, for the implementation, qualification, execution, and monitoring of the Cabotage Transport Incentive Program – BR do Mar.
- **ANTAQ Normative Resolution No. 129/2025:** Updates the procedures and criteria for chartering vessels by Brazilian Navigation Company for port support, maritime support, cabotage, and long-distance navigation.

PUBLIC CONSULTATIONS - 2025

PUBLIC CONSULTATION	OBJECTIVE	STATUS	CONTRIBUTION PERIOD
03/2025	Indicate, in order of priority, 1 to 17 databases contained in the Database Inventory of the Open Data Plan of the ANTAQ, for the 2025/2027 period, in line with the Feder-al Executive Branch's Open Data Policy.	Public hearing held from July 14, 2025 to July 16, 2025.	Start date: July 15, 2025 End date: August 5, 2025
06/2025 (ANP)	Obtaining subsidies on the draft resolution for regulating non-discriminatory and nego-tiated access to LNG termi-nals, and on the draft resolu-tion that provides for the regulation of conflict resolu-tion related to non-discriminatory and negotiated access by interested third parties to production pipe-lines, natural gas treatment or processing facilities, and LNG terminals.	Waiting for the deadline for submitting con-tributions to close.	Start date: August 11, 2025 End date: September 24, 2025



PUBLIC CONSULTATION	OBJECTIVE	STATUS	CONTRIBUTION PERIOD
18/2024	Improvement of the documents and modeling proposed for the concession of the Paraguay Waterway.	Public hearing held on February 6, 2025.  The contributions submitted were approved by ANTAQ. Awaiting publication of final documents.	Start date: December 26, 2024 End date: March 10, 2025

ONGOING PUBLIC CONSULTATIONS - CONTRIBUTION PERIOD ENDED

PUBLIC CONSULTATION	OBJECTIVE	STATUS	CONTRIBUTION PERIOD
16/2024	Revision of ANTAQ Normative Resolution No. 13/2016, which provides for the registration of waterway transportation support facilities.	Public hearing held on December 10, 2024.  Awaiting publication of Resolution.	Start date: November 11, 2024 End date: December 26, 2024
14/2024	Improvement of the proposed regulation that establishes criteria and procedures for granting and maintaining authorization to legal entities, incorporated under Brazilian law and with headquarters and administration in the country, whose purpose is to operate in maritime support, port support, cabotage or long-distance navigation, and to regulate the registration of Brazilian Navigation Investment Companies.	Public hearing held on November 19, 2024.  Awaiting publication of Resolution.	Início: October 21, 2024 Data final: December 4, 2024



PUBLIC CONSULTATION	OBJECTIVE	STATUS	CONTRIBUTION PERIOD
12/2024	Improvement of the proposed regulation that establishes the administrative procedures arising from the exercise of inspection activities under ANTAQ's jurisdiction.	Public hearing held on November 12, 2024. Awaiting publication of Resolution.	Start date: October 7, 2024 End date: November 20, 2024
04/2024	Improvement of the documents relating to the public selection for the provision of the passenger-crossing services between the municipalities of Manaus/AM and Careiro do Várzea/AM.	Public hearing held on April 6, 2024. Awaiting publication of final technical and legal documents.	Start date: March 21, 2024 End date: August 18, 2024





RELEVANT DECISIONS BY ANTAQ’S BOARD OF DIRECTORS IN THIS PERIOD

- ANTAQ Board of Directors Ordinary Meeting No. 588 (June 5, 2025)
  - **Consultation regarding the use of tonnage for the purpose of registering UMS in the REB:** The board understood that for the purposes of issuing the tonnage certificate for registration in the Brazilian Special Registry (REB) of a foreign vessel of the Unattended Machinery Spaces (UMS) type, the ferries belonging to its fleet should be considered as atypical vessels and, therefore, subject to the TPB limits applicable to the case.
- ANTAQ Board of Directors Ordinary Meeting No. 589 (June 16 to June 18)
  - **Consultation regarding the continued requirement to submit an AFE for the licensing of companies that provide vessel waste removal services:** The board decided not to continue with this requirement. The exemption from AFE is based on ANVISA Resolution RDC No. 939/2024. Given the erga omnes nature of the decision, ANTAQ will adjust its regulations to reflect this change, removing the requirement set forth in item VII of Annex I of ANTAQ Resolution No. 99/2023.
- ANTAQ Board of Directors Ordinary Meeting No. 590 (June 14 to June 16)
  - **Consultation on exemption from ANTAQ authorization and licensing for the issuance of electronic bills of lading**

(CTE) and/or electronic service invoices (NFS-E): The board decided that: (i) it is not necessary to obtain a concession from Empresa Brasileira de Navegação with ANTAQ to subcontract waterway transportation services, and (ii) regarding the possibility of resale, through the issuance of a new tax document, to clarify that the matter exceeds the legal authority of ANTAQ, requiring the Consultant to seek the understanding of the competent tax authorities, as well as to comply with the obligations of the signed contract.

TOP NEWS AND HIGHLIGHTS

- BNDES and Transpetro signed an agreement to study the shipbuilding and energy transition sectors. The goal is to identify options to strengthen the Brazilian shipbuilding sector with projects that comply with greenhouse gas (GHG) reduction targets.
- The Constitution, Justice, and Citizenship Commission (CCJ) has opened the deadline for submitting amendments to Bill 1584/2021, which deals with the recycling of vessels. The deadline for submitting amendments to the committee will be five sessions from August 8. Before being processed by the CCJ, the text received favorable opinions from the Transportation, Environment and Sustainable Development, and Foreign Affairs and National Defense committees.







REGULATORY UPDATES

- **Ministry of Ports and Airports Ordinance No. 343/2025:** Establishes the Strategic Plan of the Ministry of Ports and Airports for the period 2025-2028.

PUBLIC CONSULTATIONS - 2025

PUBLIC CONSULTATION	OBJECT	STATUS	CONTRIBUTION PERIOD
04/2025	Improvement of technical and legal documents related to the bidding process for the partial concession of the ports of Salvador, Aratu-Candeias, and Ilhéus, administered by Companhia das Docas do Estado da Bahia (CODEBA), and related public port services.	Awaiting the deadline for submitting contributions.	Start date: July 21, 2025 End date: September 9, 2025
02/2025	Improvement of the technical and legal documents related to the bidding process for the lease of the port facility in the area designated Tecon Santos 10, located in the Organized Port of Santos, in the state of São Paulo, intended for the handling and storage of containerized cargo and general cargo.	Public hearing held on March 18, 2025. Documents under review by the TCU.  Awaiting publication of final technical and legal documents.	Start date: February 20, 2025 End date: March 24, 2025



PUBLIC CONSULTATION	OBJECT	STATUS	CONTRIBUTION PERIOD
01/2025	Improvement of the technical and legal documents relating to the bidding process for the lease of the port facility in the area designated NAT01, in the Organized Port of Natal/RN.	Public hearing held on March 25, 2025.  The contributions submitted were approved by ANTAQ.  Awaiting publication of final technical and legal documents.	Start date: February 20, 2025 End date: April 2, 2025
17/2024	Improvement of the technical and legal documents relating to the bidding process for the lease of the area designated IQI16, intended for the handling and stor-age of solid mineral bulk, especially fertilizers, located in the Organized Port of Itaqui/MA.	Public hearing held on November 21, 2024.  Awaiting publication of final technical and legal docu-ments.	Start date: November 4, 2024 End date: January 2, 2025
15/2024	Improvement of the proposal for a regulation establishing the gen-eral procedures and reference criteria to be observed by ANTAQ's technical units in the qualification of conduct and prac-tices in the provision of services in port facilities.	Public hearing held on January 23, 2025.  Awaiting publication of the regulation.	Start date: October 21, 2024 End date: February 2, 2025





ONGOING PUBLIC CONSULTATIONS - CONTRIBUTION PERIODS ENDING 2022-2023-2024

PUBLIC CONSULTATION	OBJECT	STATUS	CONTRIBUTION PERIOD
13/2024	Improvement of the technical and legal documents relating to the tender for the lease of the area designated SSB01, dedicated to the handling and storage of solid, vegetable and mineral bulk, general and containerized cargo, located in the Organized Port of São Sebastião/SP.	Public hearing held on November 18, 2024.  Awaiting publication of final technical and legal documents.	Start date: September 30, 2024 End date: November 28, 2024
10/2024	Improvement of the technical and legal documents relating to the tender for the lease of the area linked to the Organized Port of Recife/PE, designated TMP Recife, intended for passenger-handling.	Public hearing held on September 20, 2024.  Awaiting publication of final technical and legal documents.	Start date: August 12, 2024 End date: September 25, 2024
09/2024	Improvement of the technical and legal documents relating to the tender for the lease of an area located in the Organized Port of Maceió/AL, designated TMP- Maceió, intended for passenger-handling.	Public hearing held on September 16, 2024.  Awaiting publication of final technical and legal documents.	Start date: August 12, 2024 End date: October 10, 2024
08/2024	Improvement of the proposed regulation to amend ANTAQ Resolution No. 85 of 2022, to regulate the extraordinary review of concession contracts in organized ports, and ANTAQ Resolution No. 61, of 2021, to regulate the Supported Proposal mechanism.	Public hearing held on June 10, 2024.  Awaiting publication of Resolution.	Start date: May 6, 2024 End date: June 19, 2024
07/2024	Improvement of the technical and legal documents relating to the tender for port leasing, in a terminal dedicated to the handling and storage of solid vegetable bulk, especially wood chips, in an area designated MCP01, located in the Organized Port of Santana/AP.	Public hearing held on May 6, 2024.  Awaiting publication of final technical and legal documents.	Start date: March 25, 2024 End date: May 8, 2024
06/2024	Improvement of the technical and legal documents relating to the tender for the lease of a port terminal for the handling and storage of cargo for offshore logistical support, in the Organized Port of Rio de Janeiro/RJ, designated RDJ07.	Public hearing held on April 24, 2024.  Awaiting publication of final technical and legal documents.	Start date: March 25, 2024 End date: May 8, 2024



PUBLIC CONSULTATION	OBJECT	STATUS	CONTRIBUTION PERIOD
05/2024	Improvement of the technical and legal documents relating to the tender for the port lease of the area designated MUC04, dedicated to the handling and storage of containerized cargo, located in the Organized Port of Fortaleza/CE.	Public hearing held on May 15, 2024. Awaiting publication of final technical and legal documents.	Start date: March 21, 2024 End date: May 19, 2024
02/2024	Improvement of the proposed regulation to amend ANTAQ Normative Resolution No. 7 of 31 May 2016, which regulates the exploitation of port areas and facilities under the management of the port administration, within the scope of organized ports.	Public hearing held on March 14, 2024. Awaiting publication of Resolution.	Start date: February 20, 2024 End date: April 4, 2024
01/2024	Improvement of the technical and legal documents relating to the tender for the lease of a port terminal for the handling and storage of solid mineral bulk, located in the organized port of Vila do Conde, designated VDC04.	Public hearing held on April 1, 2024. Awaiting publication of final technical and legal documents.	Start date: February 19, 2024 End date: April 10, 2024
08/2023	Improvement of the technical and legal documents relating to the tender for the lease of area VCD29, located in the Organized Port of Vila do Conde/AP, for the handling and storage of solid vegetable bulk, especially soybeans and corn.	Public hearing held on January 25, 2024. Awaiting publication of final technical and legal documents.	Start date: December 4, 2023 End date: February 1, 2024
07/2023	Improvement of the technical and legal documents relating to the tender for the concession of waterway access (access channel) to the Port of Paranaguá.	Public hearing held on September 13, 2024. Awaiting publication of Resolution.	Start date: October 9, 2023 End date: November 22, 2023
03/2024	Improvement of the technical and legal documents relating to the tender for the concession of the Organized Port of Itajaí.	Public hearing held on April 23, 2024. Awaiting publication of final technical and legal documents.	Start date: March 11, 2024 End date: May 10, 2024
03/2023	Improvement of the technical and legal documents relating to the tender for the lease of a port area located in the Organized Port of Santana/AP, for the handling and storage of solid vegetable bulk, especially soybeans and corn, designated MCP03.	Public hearing held on August 21, 2023. Awaiting publication of final technical and legal documents.	Start date: July 5, 2023 End date: August 25, 2023



PUBLIC CONSULTATION	OBJECT	STATUS	CONTRIBUTION PERIOD
01/2023	Improvement of the technical and legal documents relating to the tender for the lease of a port facility located in the Organized Port of Itaguaí/RJ, intended for the handling and storage of solid mineral bulk, designated ITG02.	Public hearing held on March 19, 2023. Awaiting publication of final technical and legal documents.	Start date: April 10, 2023 End date: April 24, 2023
07/2022	Improvement of the proposal for a Normative Instruction, with the aim of establishing the procedures and criteria for the analysis of abusive conduct associated with the Segregation and Delivery Service (SSE) at port facilities, as provided for in the sole paragraph of art. 9 of ANTAQ Resolution no. 72, of March 30, 2022.	Suspended by Ruling no. 409/2022	Start date: June 23, 2022 End date: August 6, 2022
18/2021	Bidding for the lease of a port area located within the polygonal area of the Organized Port of Santos/SP, destined for the installation of a terminal dedicated to the handling and storage of solid mineral bulk, especially fertilizers and sulphates, designated STS53.	Public hearing held on 23/06/2022. Awaiting publication of final technical and legal documents.	Start date: August 18, 2021 End date: May 16, 2022







RELEVANT DECISIONS BY ANTAQ’S BOARD OF DIRECTORS IN THE PERIOD

- ANTAQ Board of Directors Ordinary Meeting No. 589 (June 16 to June 18)
  - Opening of Public Consultation/Hearing for the purposes of the Partial Concession of the Ports of Salvador, Aratu-Candeias, and Ilhéus, administered by Companhia das Docas do Estado da Bahia (CODEBA): The board approved the opening of a public hearing aimed at improving the technical and legal documents related to the bidding process for the partial concession of the ports of Salvador, Aratu-Candeias, and Ilhéus, administered by Companhia das Docas do Estado da Bahia (CODEBA), and related public port services.
  - Regulatory consultation regarding the procedure for releasing containerized goods contracted by the importer in full container mode (full container) in SISCOMEX CARGA (SISCARGA), with a “Port-to-Port”-type transport contract: the board understood that (i) there is no irregularity, *a priori*, in the fact that users take the container for unloading at a location other than that contracted in the B/L, in accordance with commercial custom, nor are there any obstacles to the parties entering into a liability agreement to regulate matters related to the transport contract, even if indirectly, and (ii) the interpretation of RN 62/2021, which does not contradict the provisions of Decree-Law No. 116/1967 and does not discuss the merits of the COSIT consultation

result, is that demurrage is not part of the freight value, and therefore the retention of cargo due to any outstanding demurrage charges constitutes a regulatory violation.

TOP NEWS AND HIGHLIGHTS

- ANTAQ approved the opening of a consultation and public hearing to discuss improvements to the technical and legal documents related to the bidding process for the lease of terminal RDJ06A, located in the Port of Rio de Janeiro (RJ). The period for public participation and the public session on the lease will be announced shortly in the *Federal Official Gazette*.
- ANTAQ approved the analysis of contributions made during public hearing 18/2024, which deals with the concession of the Paraguay River Waterway. The next step is to forward the concession documents to the Ministry of Ports and Airports and then to the Federal Government’s Court of Auditors (TCU).
- ANTAQ approved the contributions made during the public hearing for the lease of the NAT01 terminal. The next step is to forward the concession documents to the Ministry of Ports and Airports, and then to the TCU.
- The special committee for the processing of bill 733/2025, which modifies the Ports Law (12.815/2013), has begun to define its plan of activities. Weekly meetings will be held in the House of Representatives, where the general aspects of



the bill will first be discussed.

- Also within the scope of the Investment Partnership Program of the Presidency of the Republic (PPI) are the following federal public enterprises in the port sector:

- RDJ10 Terminal, in the Organized Port of Rio de Janeiro, State of Rio de Janeiro, which covers an area of 15,600 square meters dedicated to the handling and storage of non-containerized general cargo. The project is currently waiting for publication of protocol after analyzed by the TCU.
- RDJ07 Terminal, in the Organized Port of Rio de Janeiro, State of Rio de Janeiro, which covers an area of 52,450 square meters dedicated to the handling and storage of general cargo and liquid bulk. The project is currently waiting for publication of protocol after analyzed by the TCU.
- MCP03 Terminal, in the Organized Port of Santana, State of Amapá, which covers an area of 11,677 square meters, dedicated to the handling and storage of vegetable solid bulk, especially soybeans and corn. The company Rocha Granéis Sólidos de Exportação won the bidding process promoted by ANTAQ and MPOR.
- Waterway Access Channel of the Port of Rio Grande, State of Rio Grande do Sul. The project is currently being studied.
- STS33 Terminal, in the Organized Port of Santos, State of São Paulo, which covers an area of 51,460 square meters

dedicated to the handling and storage of general cargo, of project or containerized. The project is in the study phase.

- MUC04 Terminal, in the Organized Port of Fortaleza, State of Ceará, which covers an area of 134,795 square decimeters dedicated to the handling and storage of containers. The project is awaiting approval by the TCU.
- POA26 Terminal, in the Organized Port of Porto Alegre, State of Rio Grande do Sul, which covers an area of 22,052 square meters and 40 square decimeters dedicated to the handling and storage of vegetable and mineral solid bulk. The project is waiting for the auction.
- RDJ11 Terminal, in the Organized Port of Rio de Janeiro, State of Rio de Janeiro, which covers an area of 9,010 square meters dedicated to the handling and storage of non-containerized general cargo, especially steel products. The project had its auction complete and is awaiting the contract to be signed by the bid winner.
- ITG02 Terminal, at the Port of Itaguaí, State of Rio de Janeiro, dedicated to the handling and storage of minerals solid bulk. Cedro Participações S.A. won the bidding process promoted by ANTAQ and MPOR.
- PAR03 Terminal, at the Port of Paranaguá, State of Paraná, which covers an area of 38,000 square meters dedicated to the handling and storage of mineral solid bulk. The project is in the study phase.
- PAR14 Terminal, in the Port of Paranaguá, State of Paraná,

which covers an area of 51,789 square meters dedicated to the handling and storage of vegetable bulk. The project had its auction complete and is awaiting the contract to be signed by the bid winner.

- PAR15 Terminal, in the Port of Paranaguá, State of Paraná, which covers an area of 40,603 square meters dedicated to the handling and storage of vegetable bulk. The project had its auction complete and is awaiting the contract to be signed by the bid winner.
- RDJ06A Terminal, in the Port of Rio de Janeiro, State of Rio de Janeiro, which covers an area of 13,700 square meters dedicated to the handling and storage of liquid bulk. The project is awaiting its Public Hearing.
- SSD04 Terminal, in the Port of Salvador, State of Bahia, which covers an area of 34,519 square meters dedicated to the handling and storage of containers and general cargo. The project is in the study phase.
- STS10 Terminal, in the Port of Santos, State of São Paulo, which covers an area of 463,843 square meters dedicated to the handling and storage of containerized cargo. The project is awaiting for TCU's analysis.
- STS53 Terminal, in the Port of Santos, State of São Paulo, which covers an area of 87,981 square meters dedicated to the handling and storage of mineral solid bulk. The project is under review after public consultation.
- TGSFS Terminal, in the Organized Port of São Francisco do Sul, State of Santa Catarina, which covers an area of



<p>41,171 square meters dedicated to the handling and storage of vegetable solid bulk. The project is in the study phase.</p> <ul style="list-style-type: none"><li>– VDC10 Terminal, for handling and storage of liquid bulk, alumina, and hydrate, located at the Port of Vila do Conde, in the State of Pará. The project is currently being reviewed by Infra S.A. for submission to ANTAQ and the opening of a public hearing.</li><li>– VDC10A Terminal, located in the Port of Vila do Conde, State of Pará, dedicated to the exploration of an enterprise for the handling and storage of liquid bulk. The project is currently being reviewed by Infra S.A. for submission to ANTAQ and the opening of a public hearing.</li><li>– STS08 Terminal, at the Port of Santos, State of São Paulo, which covers an area of 137,319 square meters dedicated to the handling and storage of liquid and gaseous bulk. The project is TCU's analysis.</li><li>– Waterway Access Channel to the Ports of Paranaguá and Antonina, in Paraná. The project is currently waiting for publication of protocol after analyzed by the TCU.</li><li>– ILH01 Terminal, in the Port of Ilhéus, State of Bahia, which covers an area of 260,668 square meters dedicated to the handling and storage of vegetable solid bulk, mineral solid bulk, and general cargo, and a passenger terminal. The project is in the study phase.</li><li>– Santos-Guarujá Tunnel, a dry connection between Santos</li></ul>	<p>and Guarujá, under the channel of the Port of Santos/São Paulo, through an immersed tunnel of about 860 meters in length, plus the accesses. Tender protocol published.</p> <ul style="list-style-type: none"><li>– IQI14 Terminal, in the Port of Itaquí, State of Maranhão, which covers an area of 43,404 square meters dedicated to the handling and storage of fuel liquid bulk. The project is in the study phase.</li><li>– MUC03 Terminal, in the Port of Mucuripe, State of Ceará, which covers an area of 27,200 square meters dedicated to the handling and storage of solid bulk. The project is in the study phase.</li><li>– VDC29 Terminal, in the Organized Port of Vila do Conde, State of Pará, which covers an area of 67,448 square meters dedicated to the handling and storage of vegetable solid bulk. The project is currently waiting for publication of protocol after analyzed by the TCU.</li><li>– SFS201 Terminal, located in the Organized Port of São Francisco do Sul/SC, covering 44,893 square meters intended for the handling and storage of general cargo. The studies, carried out by Infra S.A and MPOR, have been completed.</li><li>– TGSFS Terminal, in the Organized Port of São Francisco do Sul, State of Santa Catarina, which covers an area of 41,171 square meters dedicated to the handling and storage of vegetable solid bulk. The project is in the study phase.</li><li>– SSB01 Terminal, located at the Port of São Sebastião,</li></ul>	<p>State of São Paulo, for the purpose of handling general cargo. The project is awaiting submission to the TCU.</p> <ul style="list-style-type: none"><li>– VDC04 Terminal, located in the Organized Port of Vila do Conde, state of Pará, covering 32,357 square meters intended for the handling and storage of mineral solid bulk. ANTAQ decided to suspend the terminal's auction.</li></ul>
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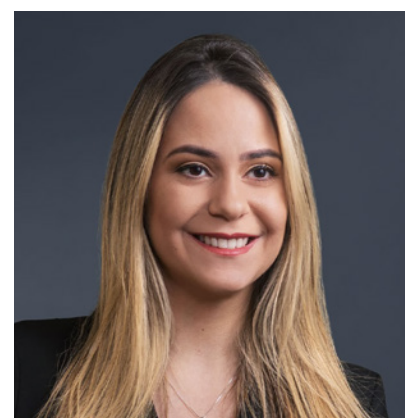


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