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BULLETIN
MARITIME & PORT

EDITION 2 | JULY 2024



EDITION 2

JULY 2024

In light of the constant developments in the maritime sector, our Ports and Maritime team is issuing this bulletin covering the main legislative events, developments in Brazil's National Agency of Waterway Transportation (ANTAQ) sphere, and business opportunities.

For more information on any of these topics, please contact our team.

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NORMATIVE UPDATES

- ANTAQ has extended the deadline for Public Hearing 04/2024 until **August 19**, with the aim of receiving contributions, subsidies, and feedback for improvements to the documents relating to the public selection of the provision of vehicle and passenger crossing services between the municipalities of Manaus (Amazonas) and Careiro da Várzea (Amazonas).

RECENT, RELEVANT DECISIONS OF ANTAQ'S BOARD OF DIRECTORS

- Ordinary Meeting of the Board of Directors of ANTAQ No. 568 (July 25, 2024)
 - **Consultation on the use of equipment in waterway transportation support facilities:** It was decided that: (i) there is no barrier to the use of scanner equipment for the non-invasive inspection of the luggage of vessel crew members in waterway transportation support facilities, based on Article 2, Item V of ANTAQ Normative Resolution No. 13/2016, and the consultant must comply with the legal and regulatory rules of the other intervening bodies, particularly the Brazilian Navy, the Federal Revenue Service, and the Federal Police; and (ii) this decision is objectively limited to the formulated terms of the consultation, and has no effect on third parties unrelated to the specific case.

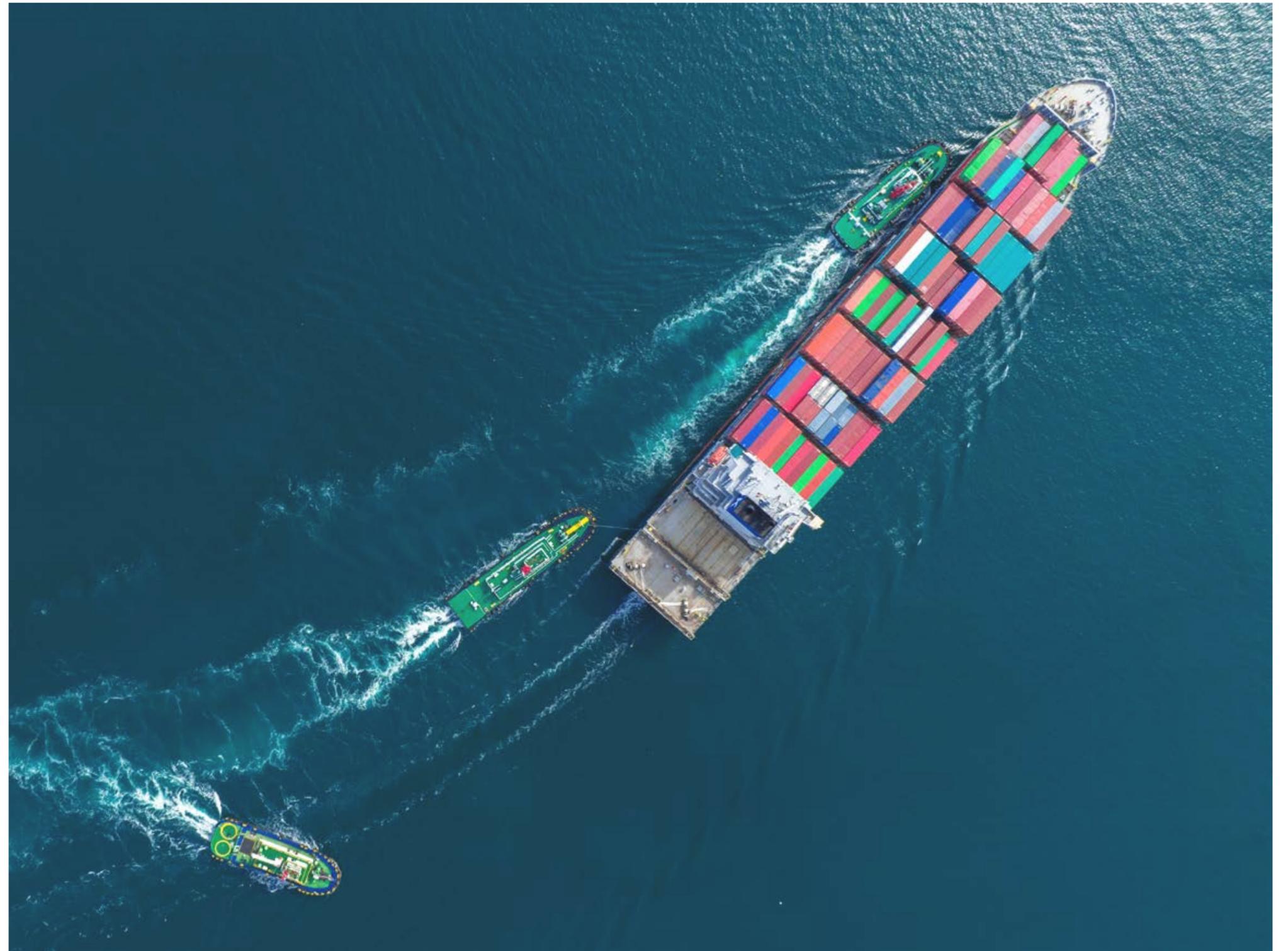
OTHER NEWS AND BUSINESS OPPORTUNITIES

- Rio de Janeiro City Hall has announced the publication of a new tender protocol for the ferry project that will link the Antônio Carlos Jobim (Galeão) airport, in Ilha do Governador, to Santos Dumont airport, in the city center. The total investment planned for the implementation and purchase of boats has increased from BRL 106 million to BRL 109.5 million. The tender is scheduled to be published on **September 3, 2024**.

- Petrobras has postponed, until **August 20**, the opening of bids for the process to charter up to seven vessels of the FSC 10, FSC 35, and FSC 60 types. The tender will have four lots, with execution times varying between 1,095 and 1,460 days, and the services are scheduled to start between October 2024 and February 2025.

- Petrobras has opened an international tender for the contracting of up to four offshore drilling rigs with dynamic positioning, divided into 3 lots. The opening of bids for chartering and provision of operational services was scheduled for August 12. For the first lot, services are scheduled from January 2026 to March 2026, and for lots 2 and 3, from September 2025 to March 2026.

- On July 5, Petrobras launched an international public tender through Transpetro for the acquisition of four Handy-class vessels, ranging from 15 to 18 thousand tons. Interested companies will have 90 days to submit their bids. The winning shipyard will be announced and the contract signed in December 2024.
- ANTAQ and the BNDES have signed a Technical Cooperation Agreement (ACT) to structure the concession projects for the Tocantins and Tapajós river waterways. The development of the waterways could mobilize investments of around BRL 4 billion.
- As part of the Investment Partnership Program (PPI), ANTAQ announced on July 22 that feasibility studies had begun for the concession of the Tocantins River Waterway.
- The national secretary for waterways and navigation of Ministry of Ports and Airports (MPor) expects to launch the tender protocol for the concession of the Madeira River by the end of 2024. The goal is to launch the tender at the beginning of 2025, so that the eventual concessionaire can start dredging the waterway in the same year.





PORTS

RECENT, RELEVANT DECISIONS OF ANTAQ'S BOARD OF DIRECTORS

- Ordinary Meeting of the Board of Directors of ANTAQ No. 568 (July 25, 2024)
 - **Regulatory arbitration: Alleged double charging of a tariff item:** The request for Regulatory Arbitration submitted by Terminal de Contêineres de Paranaguá S.A. (TCP) to discuss the interpretation of a clause in Lease Contract No. 020/1998 signed with Administração dos Portos de Paranaguá e Antonina (APPA) was dismissed. It was decided that the way in which APPA charges for transshipment of containers is based on a valid contractual provision, and that it has taken place regularly since the inception of the Lease Contract in question.
 - **Topic 2 of the project on decarbonization in the national port sector.** The board decided: (i) to approve the final products of Topic 2 (Diagnosis of Decarbonization, Infrastructure and Hydrogen Applications in Ports); (ii) to declare Topic 2 of Technical Cooperation Agreement No. 9/2024 fulfilled; (iii) to order the Performance, Sustainability and Innovation Superintendence to adopt the recommendations and actions contained in the approved Recommendations Guide; and (iv) to order the Special Secretariat for Studies and Projects to make the full text of the approved products available on ANTAQ's website.

OTHER NEWS AND BUSINESS OPPORTUNITIES

- ANTAQ has approved the opening of public hearings and consultations for the lease of the Passenger Maritime Terminal - Maceió (TMP - Maceió) area. The purpose of the public hearing is to obtain contributions, subsidies, and feedback for improving the technical and legal documents.
- The auction for the first block of port terminals to be leased in 2024 is scheduled for August 21. The block in question covers five areas, three of which (REC08, REC09 and REC10) are located in the Port of Recife (Pernambuco). The other two are located in the Port of Rio de Janeiro (RDJ06) and the Port of Rio Grande do Sul (RIG10).
- The city of Aracruz (Espírito Santo) will have a port complex designed to receive large vessels, with BRL 2.7 billion in investments. The project includes a private terminal complex with its own port administration, including terminals for containers, grain, general cargo, and liquid bulk. The partial infrastructure of the Port of Imetame is expected to begin operations in the second half of 2025, with the official inauguration scheduled for the second half of 2026.

- On July 2, the President of Brazil and the Minister for Ports and Airports signed a transfer agreement to carry out works at the Port of Suape, in Recife. The federal government is allocating around BRL 147 million to carry out the fourth and final stage of the Suape pier recovery works and the dredging of the port's internal channel.
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- Also within the scope of the Investment Partnership Program of the Presidency of the Republic (PPI) are the following federal public enterprises in the port sector:
 - RDJ10 Terminal, in the Organized Port of Rio de Janeiro, State of Rio de Janeiro, which covers an area of 15,600 square meters dedicated to the handling and storage of non-containerized general cargo. The project is in the review phase of the submitted EVTEA.
 - RDJ07 Terminal, in the Organized Port of Rio de Janeiro, State of Rio de Janeiro, which covers an area of 52,450 square meters dedicated to the handling and storage of general cargo and liquid bulk. The project is in the study phase.
 - MCP03 Terminal, in the Organized Port of Santana, State of Amapá, which covers an area of 11,677 square meters, dedicated to the handling and storage of vegetables solid bulk, especially soybeans and corn. The Federal Court of Accounts (*Tribunal de Contas da União*, "TCU"), through Decision 1168/2024, established that the leasing process



- of terminal MCP03 can be finalized without the need for a prior manifestation by the TCU, without prejudice to the court's subsequent action in external control proceedings of another nature, if necessary.
- Waterway Access Channel of the Port of Rio Grande, State of Rio Grande do Sul. The project is in the study phase.
- STS33 Terminal, in the Organized Port of Santos, State of São Paulo, which covers an area of 51,460 square meters dedicated to the handling and storage of general cargo, of project or containerized. The project is in the study phase.
- MUC04 Terminal, in the Organized Port of Fortaleza, State of Ceará, which covers an area of 134,795 square decimeters dedicated to the handling and storage of containers. The project is in the study review phase.
- POA26 Terminal, in the Organized Port of Porto Alegre, State of Rio Grande do Sul, which covers an area of 22,052 square meters and 40 square decimeters dedicated to the handling and storage of vegetable and mineral solid bulk. The project is in the study phase.
- RDJ11 Terminal, in the Organized Port of Rio de Janeiro, State of Rio de Janeiro, which covers an area of 9,010 square meters dedicated to the handling and storage of non-containerized general cargo, especially steel products. The project is in the study review phase;

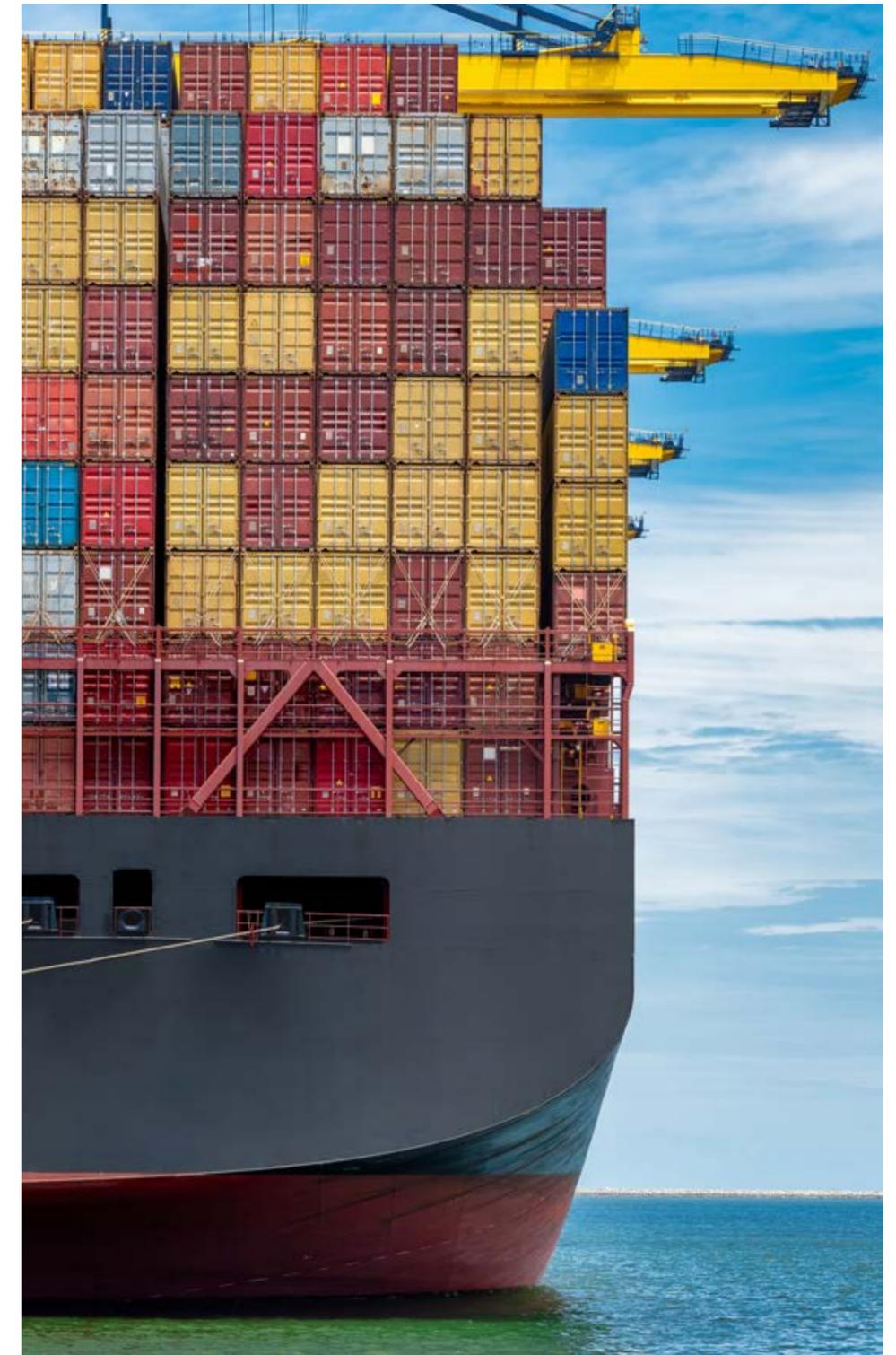
- ITG02 Terminal, at the Port of Itaguaí, State of Rio de Janeiro, dedicated to the handling and storage of minerals solid bulk. The project is currently under analysis at TCU.
- PAR03 Terminal, at the Port of Paranaguá, State of Paraná, which covers an area of 38,000 square meters dedicated to the handling and storage of minerals solid bulk. The project is in the study phase.
- PAR14 Terminal, in the Port of Paranaguá, State of Paraná, which covers an area of 51,789 square meters dedicated to the handling and storage of vegetable bulk. The project's studies are under review after a Public Consultation for submission to the TCU.
- PAR15 Terminal, in the Port of Paranaguá, State of Paraná, which covers an area of 40,603 square meters dedicated to the handling and storage of vegetable bulk. The project's studies are under review after a Public Consultation for submission to the TCU.
- RDJ06A Terminal, in the Port of Rio de Janeiro, State of Rio de Janeiro, which covers an area of 13,700 square meters dedicated to the handling and storage of liquid bulk. The project is in the study phase.
- SSD04 Terminal, in the Port of Salvador, State of Bahia, which covers an area of 34,519 square meters dedicated to the handling and storage of containers and general cargo. The project is in the study phase.
- STS10 Terminal, in the Port of Santos, State of São Paulo, which covers an area of 463,843 square meters dedicated



- to the handling and storage of containerized cargo. The project is under review after public consultation.
- STS53 Terminal, in the Port of Santos, State of São Paulo, which covers an area of 87,981 square meters dedicated to the handling and storage of minerals solid bulk. The project is under review after public consultation.
- TGSFS Terminal, in the Organized Port of São Francisco do Sul, State of Santa Catarina, which covers an area of 41,171 square meters dedicated to the handling and storage of vegetable solid bulk. The project is in the study phase.
- VDC10 Terminal, for handling and storage of liquid bulk, alumina, and hydrate, located at the Port of Vila do Conde, in the State of Pará. The project is under review for submission to the TCU.
- VDC10A Terminal, located in the Port of Vila do Conde, State of Pará, dedicated to the exploration of an enterprise for the handling and storage of liquid bulk. The project is under review for submission to the TCU.
- STS08 Terminal, at the Port of Santos, State of São Paulo, which covers an area of 137,319 square meters dedicated to the handling and storage of liquid and gaseous bulk. The project is under review.
- Waterway Access Channel to the Ports of Paranaguá and Antonina, in Paraná. The contributions of the public consultation are under analysis by ANTAQ, MPor, and Infra S/A.

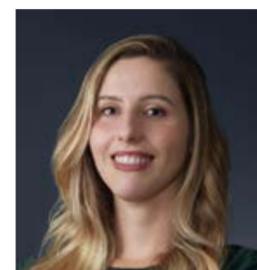
- ILH01 Terminal, in the Port of Ilhéus, State of Bahia, which covers an area of 260,668 square meters dedicated to the handling and storage of vegetable solid bulk, mineral solid bulk, and general cargo, and a passenger terminal. The project is in the study phase.
- Santos-Guarujá Tunnel, a dry connection between Santos and Guarujá, under the channel of the Port of Santos/São Paulo, through an immersed tunnel of about 860 meters in length, plus the accesses. The project is in the study phase.
- IQI14 Terminal, in the Port of Itaquí, State of Maranhão, which covers an area of 43,404 square meters dedicated to the handling and storage of fuels liquid bulk. The project is in the study phase.
- MUC03 Terminal, in the Port of Mucuripe, State of Ceará, which covers an area of 27,200 square meters dedicated to the handling and storage of solid bulk. The project is in the study phase.
- VDC29 Terminal, in the Organized Port of Vila do Conde, State of Pará, which covers an area of 67,448 square meters dedicated to the handling and storage of vegetable solid bulk. ANTAQ approved the contributions received in a public hearing and forwarded them to MPor.
- SFS201 Terminal, located in the Organized Port of São Francisco do Sul/SC, covering 44,893 square meters intended for the handling and storage of general cargo. The project is awaiting public consultation.

- TGSFS Terminal, in the Organized Port of São Francisco do Sul, State of Santa Catarina, which covers an area of 41,171 square meters dedicated to the handling and storage of vegetable solid bulk. The project is in the study phase.
 - SSB01 Terminal, located at the Port of São Sebastião, State of São Paulo, for the purpose of handling general cargo. The project is in the study phase.
 - VDC04 Terminal, located in the Organized Port of Vila do Conde, state of Pará, covering 32,357 square meters intended for the handling and storage of mineral solid bulk. In April 2024, ANTAQ held a public hearing aimed at receiving subsidies and suggestions for the improvement of technical and legal documents related to the holding of a bidding process for the lease of the terminal.
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- In addition, there are several incentives related to assets used in maritime transport operations—including subsidized financing, with resources from the FMM—for works in maritime terminals (especially for dredging). The Special Incentive Regime for Infrastructure Development (REIDI) and Reporto also stand out as incentives.





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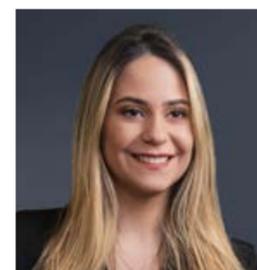


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