

PPI (Investment Partnership Program)					
Ports					
Project	State	Model	Legal Basis	Status	Description
Espírito Santo Port Authority (CODESA)	ES	Privatization	<u>Decree No. 9,852, from June 25, 2019</u>	<u>Current Status:</u> Under analysis <u>Bid Notice Forecast:</u> 4th trimester of 2020	The privatization of Companhia Docas do Espírito Santo (CODESA) aims to attract investment to modernize the operation of the state's ports. Ports in Vitória, Capuaba, Praia Mole and Barra do Riacho are part of the project.
Organized Port of São Sebastião	SP	Privatization	<u>Decree No. 9,972, from August 14, 2019</u>	<u>Current Status:</u> Under analysis <u>Bid Notice Forecast:</u> 1st trimester of 2021	This project privatizes the Organized Port of São Sebastião/SP, as well as related public services.
Santos Port Authority (CODESP)	SP	Privatization	<u>Decree No. 9,972, from August 14, 2019</u>	<u>Current Status:</u> Under analysis <u>Bid Notice Forecast:</u> 1st trimester of 2021	This project, to privatize the Santos Port Authority and its related public services, was added to the PPI via Resolution No. 69, issued by President Bolsonaro on August 21, 2019.

Airports					
Project	State	Model	Legal Basis	Status	Description
6th Round of Airport Concessions—South, North I and Central Blocks	AC,AM,GO, MA,PR,PE,PI, RS,RO,RR,S C,TO	Ordinary Concession	<u>Decree No. 9,972, from August 14, 2019</u>	<p><u>Current Status:</u> Under analysis</p> <p><u>Bid Notice Forecast:</u> 3rd trimester of 2020</p>	<p>This concession is for the expansion, maintenance and operation of 22 airport terminals: South Block: 1. Curitiba International Airport, 2. Foz do Iguacu International Airport, 3. International Airport of Navigations, 4. Londrina Airport, 5. Joinville Airport, 6. Bacacheri Airport, 7. Pelotas International Airport, 8. Uruguayana International Airport and 9. Bagé International Airport; North Block I: 1. Manaus International Airport, 2. Porto Velho International Airport, 3. Rio Branco Airport, 4. Boa Vista International Airport, 5. International Airport Cruzeiro do Sul, 6. Tabatinga International Airport and 7. Airport of Tefé; and Central Block: 1. Goiânia Airport, 2. São Luís International Airport, 3. Teresina Airport, 4. Palmas Airport, 5. Petrolina Airport and 6. Imperatriz Airport.</p>

<p>7th Round of Airport Concessions</p>			<p>Governmental Announcement</p>	<p>Projection: 1st trimester of 2022</p>	<p>The 7th round will include, among other terminals, the terminals of Congonhas and Santos Dumont.</p>
<p>Rede DAESP</p>	<p>SP</p>	<p>Ordinary Concession</p>	<p>Governmental Announcement</p>	<p><u>Current Status:</u> Public consultation <u>Bid Notice Forecast:</u> Feb./2020</p>	<p>This concession is for the expansion, operation and maintenance of the infrastructure of the 20 airports managed by Daesp. It includes the airports of São José dos Campos, Barretos and Guaratinguetá, which are currently operated by Infraero.</p>
<p>Brazilian Company of Airport Infrastructure (Infraero)</p>	<p>MG,RJ,SP</p>	<p>Sell of Shares</p>	<p><u>Decree No. 9,972, from August 14, 2019</u></p>	<p><u>Sell Forecast:</u> 2nd semester of 2020</p>	<p>This disposes of Infraero's equity interests in—49% of the share capital of—the concessionaires of the following airports:1. Guarulhos International Airport (SP), 2. Confins International Airport (MG), 3. Galeão International Airport (RJ),4. Brasília International Airport (DF).</p>

Highways					
Project	State	Model	Legal Basis	Status	Description
<p>Concession of the Highways BR-153/282/470/SC and SC-412</p>	<p>SC</p>	<p>Ordinary Concession</p>	<p><u>Decree No. 9,972, from August 14, 2019</u></p>	<p><u>Current Status:</u> Under analysis</p> <p><u>Bid Notice Forecast:</u> 4th trimester of 2020</p> <p><u>Bid Forecast:</u> 1st trimester of 2021</p>	<p>The stretches to be part of the concession are the following: 1. Highway BR-470, between Navegantes/SC, to the border of the states of Santa Catarina and Rio Grande do Sul; 2. Highway BR-282, between the junction with the BR-470, until the junction with the BR-153; 3. Highway BR-153/SC, between the junction with highway BR-282, in the municipality of Irani, to the border between the states of Santa Catarina and Rio Grande do Sul; and 4. SC-412, in the stretch between Itajaí, BR-101 until the entrance of the municipality of Gaspar.</p>

<p>Concession of the Highways BR-163/230/MT/PA – the Stretches between Sinop/MT and Miritituba/PA</p>	<p>MT, PA</p>	<p>Ordinary Concession</p>	<p><u>Decree No. 9,972, from August 14, 2019</u></p>	<p><u>Current Status:</u> Public consultation</p> <p><u>Bid Notice Forecast:</u> 3rd trimester of 2020</p> <p><u>Bid Forecast:</u> 4th trimester of 2020</p>	<p>The stretches to be part of the concession are the following:</p> <ol style="list-style-type: none"> 1. the stretch of Highway BR-163/MT, between the PA/MT Border to junction MT-220, in the municipality of Sinop; the stretch of Highway BR-163/PA, between the junction with BR-230/PA and the PA/MT Border; and 3. the stretch of Highway BR-230/PA, between the junction with highway BR-163/PA and the Tapajós River crossing.
<p>Concession of the Highways BR-381/262/MG/ES – the Stretches of BR- 381/MG between Belo Horizonte and Gov. Valadares and BR-262/MG/ES between João Monlevade/MG and Viana/ES</p>	<p>ES,MG</p>	<p>Ordinary Concession</p>	<p><u>Decree No. 9,972, from August 14, 2019</u></p>	<p><u>Current Status:</u> Public consultation</p> <p><u>Bid Notice Forecast:</u> 3rd trimester of 2020</p> <p><u>Bid Forecast:</u> 4th trimester of 2020</p>	<p>The stretches to be part of the concession are the following:</p> <ol style="list-style-type: none"> 1. Highway BR-262/ES, in the stretch between the junction with the BR-101(B) - Viana/ES - to the ES/MG border; 2. BR-262/MG, in the stretch between Divisa ES/MG to the junction with BR-381/MG - João Monlevade/MG; and 3. BR-381/MG, in the stretch between Belo Horizonte/MG to Governador Valadares/MG. <p>The stretches add up to 672 km.</p>

<p>Concession of Integrated Highways of Paraná - BR-153/158/163/272/277/369/373/376/476/PR and Other Related State Highways</p>	<p>PR</p>	<p>Ordinary Concession</p>	<p><u>Decree No. 9,972, from August 14, 2019</u></p>	<p><u>Current Status:</u> Studies</p> <p><u>Bid Notice Forecast:</u> 2nd trimester of 2021</p> <p><u>Bid Forecast:</u> 3rd trimester of 2021</p>	<p>The stretches selected for study add up to more than 4,100 km and connect the port of Paranaguá, metropolitan Curitiba (29 municipalities), the western and northern regions of the state and the Amizade Bridge, on the border with Paraguay.</p>
<p>Concession of Highway BR 364/RO/MT – Porto Velho/RO to Comodoro /MT</p>	<p>MT, RO</p>	<p>Ordinary Concession</p>	<p><u>Decree No. 9,972, from August 14, 2019</u></p>	<p><u>Current Status:</u> Waiting for the start of studies</p>	<p>This concession proposal covers the stretch between the junction with the BR-174 (A) in Comodoro/MT and Porto Velho/RO (Access Ulysses Guimarães), totaling 806.3 km.</p>
<p>Concession of Highway BR 101/SC – Paulo Lopes to São João do Sul</p>	<p>SC</p>	<p>Ordinary Concession</p>	<p><u>Decree No. 9,059, from May 25, 2017</u></p>	<p><u>Current Status:</u> Approval of the first stage, with reservations by the TCU, in the session of September 11, 2019</p> <p><u>Bid Forecast:</u> February 21, 2020</p>	<p>This concession begins in the south of the municipality of Palhoça/SC (Rio Madre), at the point where the Autopista Litoral Sul Highway concession ends. The end of the stretch is about 10 km from the SC/RS border in the municipality of São João do Sul/SC. The concession is an extension of 220.4 km.</p>

<p>Federal Highway BR-158/MT</p>	<p>MT</p>	<p>Ordinary Concession</p>	<p>Governmental Announcement</p>	<p><u>Current Status:</u> Waiting for the start of studies</p>	<p>The project includes creating and paving BR-158 on the longitudinal axis of the State of Mato Grosso, which will be important for transporting grain crops and which will require an installation license for its implementation. Located between the border of the states of Mato Grosso and Pará and the municipality of Ribeirão Cascalheira/MT, the highway will be 417.80 km long, and pass through the eastern contour segment of the Marãiwatsédé Indigenous Land.</p>
<p>Concession of Highway BR – 040/495/MG/RJ (Concer) – Juiz de Fora to Rio de Janeiro</p>	<p>RJ, MG</p>	<p>Ordinary Concession</p>	<p><u>Decree No. 9,059, from May 25, 2017</u></p>	<p><u>Current Status:</u> Under analysis</p> <p><u>Bid Notice Forecast:</u> 3rd trimester of 2020</p>	<p>The project connects Rio de Janeiro/RJ and Juiz de Fora/MG. It is the main road corridor between the states of Minas Gerais and Rio de Janeiro and an important stretch on the radial highway that connects Brasília and Rio de Janeiro. It will total 180.4 km.</p>

<p>Concession of Highway BR – 116/465/101/SP/RJ (Nova Dutra)</p>	<p>RJ, SP</p>	<p>Ordinary Concession</p>	<p><u>Decree No. 9,059, from May 25, 2017</u></p>	<p><u>Current Status:</u> Under analysis</p> <p><u>Bid Notice Forecast:</u> 3rd trimester of 2020</p>	<p>This 402 km-long project connects the two largest metropolitan regions of the country (São Paulo and Rio de Janeiro). The highway is also the main link between the northeast and the south sections of the country, passing through 34 cities.</p> <p>In the pre-feasibility study, the scope of the project was increased to 635 km: 346 km on BR-116/RJ/SP; 266 km on BR 101/RJ/SP and 23 km on BR- 465/RJ.</p>
<p>Concession of Highway BR –116/493/RJ9/MG</p>	<p>RJ</p>	<p>Ordinary Concession</p>	<p><u>Decree No. 9,059, from May 25, 2017</u></p>	<p><u>Current Status:</u> Under analysis</p> <p><u>Bid Notice Forecast:</u> 3rd trimester of 2020</p>	<p>The project involves the BR-116/RJ stretch (Santos Dumont Highway), located in the region containing the municipalities of Duque de Caxias (from the junction with BR-040/RJ), Magé, Guapimirim, Teresópolis, São José do Vale do Rio Preto and Sapucaia in the State of Rio de Janeiro, and extends to the border with Minas Gerais, near the city of Beyond Paraíba.</p> <p>It involves an extension of 142.5 km, and the project is managed by the Rio-Teresópolis Concessionaire (CRT).</p>

<p>Concessão Rodovia BR -153/080/414/GO/TO</p>	<p>GO, TO</p>	<p>Ordinary Concession</p>	<p>Governmental Announcement</p>	<p><u>Current Status:</u> Public consultation</p> <p><u>Bid Notice Forecast:</u> 2nd trimester of 2020</p>	<p>The stretches to be included in the concession are the following:</p> <p>1. Highway BR-153/TO/GO, between Aliança do Norte and Anápolis; 2. Highway BR-080/GO, between Gurupi (BR-153) and Assunção de Goiás (BR-414); and 3. Highway BR-414/GO, between Assunção de Goiás and Anápolis.</p>
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Railroads					
Project	State	Model	Legal Basis	Status	Description
<p><u>Concession of EF-354 - Midwest Integration Railway</u></p>	<p>GO, MT</p>	<p>Ordinary Concession</p>	<p>Governmental Announcement</p>	<p><u>Current Status:</u> Under analysis</p>	<p>This railroad covers approximately 4,400km, from the Litoral Norte Fluminense to Boqueirão da Esperança /AC.</p> <p>It was added to the PPI via Council Resolution No. 41 on July 2, 2018.</p>
<p><u>Concession Tramo Norte do Ferroanel de São Paulo</u></p>	<p>SP</p>	<p>Ordinary Concession</p>	<p>Governmental Announcement</p>	<p><u>Current Status:</u> Under analysis</p>	<p>This 53 km long railway extension project will connect Perus in São Paulo and Manoel Feio in Itaquaquetuba, an area adjacent to the circuit of the Rodoanel. It will allow cargo movement from the interior of the state to the Port of Santos, as well as the passage of trains between the interior and the Paraíba Valley.</p> <p>It was added to the PPI via Council Resolution No. 41 on July 2, 2018.</p>

<p><u>Railway EF-170 – MT/PA - Ferrogrão</u></p>	<p>MT, PA</p>	<p>Ordinary Concession</p>	<p><u>Decree No. 9,972, from of August 14, 2019, altering the Decree No.8,094, from September 4, 2013</u></p>	<p><u>Current Status:</u> Public consultation</p> <p><u>Bid Notice Forecast:</u> 2nd trimester of 2020</p>	<p>The 933 km railway extension will connect the grain producing region of the Midwest to the State of Pará, running to the Port of Miritituba. Also planned is a 32 km Santarenzinho extension between Itaituba and Santarenzinho, in the municipality of Rurópolis/PA, and an 11 km Itapacurá extension.</p>
<p><u>Railway EF-334/BA - Ferrovia de Integração Oeste - Leste-FIOL (the Stretch between Ilhéus/BA and Caetité/BA)</u></p>	<p>BA</p>	<p>Subconcession</p>	<p><u>Decree No. 8,916, from November 25, 2016</u></p>	<p><u>Current Status:</u> Public consultation</p> <p><u>Bid Notice Forecast:</u> 2nd trimester of 2020</p>	<p>FIOL will be extended by 1,527 km, between Ilhéus/BA and Figueirópolis/TO. The total current investment planned for the works of stretches 1 and 2 of FIOL (Ilhéus/BA - Caetité/BA and Caetité/BA - Barreiras/BA) is on the order of R\$ 6.4 billion. The Railroad is important to the ore runoff corridor in southern Bahia (Caetité and Tanhaçu) and the grain industry of western Bahia. There is also the possibility of future integration with the North-South Railway, meeting the objective of integrating the railway networks and improving the country's logistical conditions.</p>

Urban Mobility					
Project	State	Model	Legal Basis	Status	Description
<u>Brazilian Company of Urban Trains (CBTU)</u>	AL, MG, PB, PE, RN	Privatization	<u>Decree No. 9,999, from September 3, 2019</u>	<p><u>Current Status:</u> Studies have not begun</p> <p><u>Bid Notice Forecast:</u> 2nd trimester of 2021</p>	This Project was added to the PPI via an announcement by President Bolsonaro on August 21, 2019.
<u>Porto Alegre S.A. Urban Train Company (Trensurb)</u>	RS	Privatization	<u>Decree No. 9.998, from September 3, 2019.</u>	<p><u>Current Status:</u> Studies have not begun</p> <p><u>Bid Notice Forecast:</u> 4th trimester of 2020</p>	This Project was added to the PPI via an announcement by President Bolsonaro on August 21, 2019.

Energy					
Project	State	Model	Legal Basis	Status	Description
Eletrobras	AC, AL, AP, AM, BA, CE, ES, GO, MA, MT, MS, MG, PA, PB, PR, PE, PI, RJ, RN, RS, RO, RR, SC, SP, SE, TO	Privatization	<u>Decree No. 9,351, from April 19, 2018</u>	<p><u>Current Status:</u> Studies have not begun</p>	The proposal for privatization aims to reduce the Federal Government's shareholdings in Eletrobras while maintaining veto power related to issues that would impact the country. The government's reduction in shareholdings will be achieved by issuance of additional shares in the company, as provided for in Bill No. 9,463/2018.

Others					
Project	State	Model	Legal Basis	Status	Description
Post – Brazilian Post and Telegraph Company – ECT	DF	Privatization	<u>Decree No. 10,066, from October 15, 2019</u>	<u>Current Status:</u> Studies have not begun	The Council of the Investment Partnership Program of the Presidency of the Republic issued Resolution No. 68 of August 21, 2019, for the inclusion of the Brazilian Post and Telegraph Company (ECT) in the PPI.
National Mint	DF	Privatization	<u>Decree No. 10,054, from October 14, 2019</u>	<u>Current Status:</u> Under analysis	The Council of the Investment Partnership Program of the Presidency of the Republic issued Resolution No. 17 of August 23, 2017, in which it calls for the inclusion of privatization measures related to the Brazilian Mint in the PPI and in the National Privatization Program (PND).
Telebras - Telecomunicações Brasileiras S.A.	DF	Privatization	<u>Decree No. 10,067, from October 15, 2019</u>	<u>Current Status:</u> Studies have not begun	The Council of the Investment Partnership Program of the Presidency of the Republic issued Resolution No. 67 of August 21, 2019, in which it calls for the inclusion of the privatization of Telebras in the PPI.

<p>Federal Data Processing Service (SEPRO)</p>		<p>Privatization</p>	<p>Governmental Announcement</p>	<p><u>Current Status:</u> Studies have not begun</p>	<p>The Council of the Investment Partnership Program of the Presidency of the Republic issued Resolution No. 83 of August 21, 2019, in which it calls for the inclusion of the privatization of the Federal Data Processing Service (SEPRO) in the PPI.</p>
<p>Social Security Technology and Information Company (DATAPREV)</p>		<p>Privatization</p>	<p>Governmental Announcement</p>	<p><u>Current Status:</u> Studies have not begun</p>	<p>The Council of the Investment Partnership Program of the Presidency of the Republic issued Resolution No. 84 of August 21, 2019, in which it calls for the inclusion of the privatization of the Social Security Information Technology and Information Company (DATAPREV) in the PPI.</p>
<p>Asset Managing Company (Emgea)</p>	<p>DF</p>	<p>Privatization</p>	<p><u>Decree No. 10,008, from September 5, 2019</u></p>	<p><u>Current status:</u> Studies under discussion between the teams of the Ministry of Economy and the Secretariat of the PPI</p>	<p>The Council of the Investment Partnership Program of the Presidency of the Republic issued Resolution No. 65 of August 21, 2019, in which it calls for the inclusion of the privatization of the Assets Managing Company S.A. (EMGEA) in the PPI and the PND.</p>

<p>Brazilian Guarantees and Fund Managements Agency (ABGF)</p>		<p>Privatization</p>	<p><u>Decree No. 10,007, from September 5, 2019</u></p>	<p><u>Current status:</u> Studies under discussion between the teams of the Ministry of Economy and the Secretariat of the PPI</p>	<p>The Council of the Investment Partnership Program of the Presidency of the Republic issued Resolution No. 62 of August 21, 2019, in which it calls for the inclusion of the privatization of the Brazilian Guarantees and Fund Managements Agency in the PPI and the PND.</p>
<p>Supply Centers of Minas Gerais (Ceasaminas)</p>	<p>MG</p>	<p>Privatization</p>	<p>Governmental Announcement</p>	<p><u>Current Status:</u> Studies have not begun</p>	<p>This project resumes the privatization of the Supply Centers of Minas Gerais S/A (CEASAMINAS), which was included in the PND through Decree No. 3,654, of November 7, 2000.</p>
<p>Company of Warehouses and General Warehouses of São Paulo (CEAGESP)</p>	<p>SP</p>	<p>Privatization</p>	<p><u>Decree No. 10,045, from October 4, 2019</u></p>	<p><u>Current Status:</u> Studies have not begun</p>	<p>The Council of the Investment Partnership Program of the Presidency of the Republic issued Resolution No. 81 of August 21, 2019, in which it calls for the inclusion of the privatization of the Company of Warehouses and General Warehouses of São Paulo (CEAGESP) in PND and the PPI.</p>

<p>National Center for Advanced Electronic Technology S.A (CEITEC)</p>		<p>Privatization</p>	<p><u>Decree No. 10,065, from October 14, 2019</u></p>	<p><u>Current Status:</u> Studies have not begun</p>	<p>The Council of the Investment Partnership Program of the Presidency of the Republic issued Resolution No. 66 of August 21, 2019, in which it calls for the inclusion of the National Center for Advanced Electronic Technology S.A. (CEITEC) in the PPI in order to study possibilities for privatization and increased operational efficiency with a view toward ensuring its financial economic sustainability.</p>
<p>State Company of Power Distribution (CEEE-D) and State Company of Power Generation and Transmission (CEEE-GT)</p>	<p>RS</p>	<p>Privatization</p>	<p>Governmental Announcement</p>	<p><u>Current status:</u> BNDES is in the process of hiring a service provider to design the privatization model</p>	<p>This project is for the GEEE-GT (a 1,267.27 MW generation and transmission generator park) and the CEEEC-D (the distribution to a market of 1724.1 customers (in thousands)) of 6789 GWh/year.</p>
<p>CEB</p>	<p>DF</p>	<p>Privatization</p>	<p>Governmental Announcement</p>	<p><u>Current status:</u> The DF government has hired BNDES to provide the technical support for the privatization</p>	<p>This project will serve a market of 1080.9 customers (in thousands) with 5581GWh/year from a 682.07 MW generator park.</p>

CEA	AP	Privatization	Governmental Announcement	<u>Current status:</u> Awaiting the MME announcement of the auction of hiring a new concessionaire	This project will serve a market of 204.9 customers (in thousands) with 1053 GWh/year.
CEMIG	MG	Privatization	Governmental Announcement	<u>Current status:</u> A privatization proposal will be presented to ALMG	This project will serve a market of 8,427.1 customers (in thousands) with 7474 GWh/year from a 6,100 MW generator park.